

Details of my/our estate plans concerning First Parish

Outright Bequest (in will) Life Insurance Policy

Retirement Plan Beneficiary Revocable Trust

Charitable Remainder Trust Testamentary Trust

Other _____

Percentage/Estimated Amount (*optional*):% _____ \$ _____

Unrestricted

Restricted (*please specify*)

The Executor of my Estate is: _____

His/her contact information is: _____
